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POLBRAND 2010









































































































































































#### **About**

MPP Consulting agency presents the first rating of Polish Brands.

The main objective of the PolBrand 2010 rating was to determine the TOP 100 most expensive Polish Brands, as well as their current market value, based on the performance of companies brand-owners, their market position and opportunities of companies and their brands

Under existing conditions of the world economy, rather important aspect of business for each company is the presence of a strong brand, which allows to retain a substantial market share, as well as enable the company to actively develop and distribute their products in new markets.

As a rule, for a large global company's brand is one of the most expensive of its assets in the total value of the company compared with manufacturing facilities or other tangible or intangible assets. And this trend continues to grow every year.

Rating PolBrand 2010 includes only brands that were created in Poland or for Polish goods or services. Geographical origin of brands to Poland was the main criterion for selection of brands that were evaluated in the rating.



<sup>\*</sup> All rights to brands and trademarks mentioned or referred to in the rankings belong to their respective owners.

#### Methodology

The methodology of the brand evaluation based on the evaluation of activity of companies brand-owners, and also takes into account several factors, that show the market conditions that influence the brands, possible threats and perspectives of every industries development.

This methodology is based on analysis of factors influencing the market value of the brand: the company's position in the market, consumer value of the brand, as well as factors that show the trends of the company and its brand.

Brand value calculation formula:

#### Vb = Pt\*Fc\*(Qi\*Qc\*Qf\*Qm)\*Uid

Vb - brand value

Pt – static coefficient

Fc – composite financial index

Qi – investments coefficient

Qc – geographical coefficient

Qf – technique coefficient

Qm - competitive coefficient

Uid - unique ID

It is worth noting that the brand value includes only the cost of the brand (name), excluding production facilities, infrastructure, patents, inventions and other tangible or intellectual property.

\* Value of Brands in rating indicated in millions \$



# **TOP 100** Rank 1 - 20

	Brand	Value, mln.\$	Logo	Industry
1	PZU	1 225,0	PZU PZU	Insurance
2	Belvedere	1 200,0	BELVEDERE	Alcohol
3	Orlen	1 100,0	ORLEN	Oil & Fuels
4	Żubrówka	752,0	WIEROWA	Alcohol
5	Era	512,0	ora	Telecoms
6	Żywiec	499,0	TYWIEC	Beer
7	E.Wedel	485,0	ENGGet)	Chocolate
8	Absolwent	405,0	ABSOLWENT	Alcohol
9	Pudliszki	334,0	Pudliszki	Foods
10	Tyskie	321,0	TYSKIE	Beer
11	РКО	301,0	PKO BANK POLSKI	Banks
12	Lech	235,5	LEGH	Beer
13	Pekao	229,0	SA BANK PEKAO SA	Banks
14	Wawel	214,5	Mante.	Chocolate
15	Tymbark	212,0	TYMBARK	Drinks
16	Biedronka	203,0	Biedronka Gudiennie nahr erny	Retail
17	Polmos	201,0	Polany	Alcohol
18	Mlekovita	199,0	Carbon Ca	Milk
19	Sobieski	195,0	SOBIESKI	Alcohol
20	Luksusowa	189,0	LUKSUSOWA	Alcohol



# **TOP 100** Rank 21 - 40

	Brand	Value, mln.\$	Logo	Industry
21	Winiary	187,5	WINIARY	Foods
22	Lukas Bank	184,0	LUKAS	Banks
23	Piątnica	182,5	PIATNICA	Milk
24	Soplica	181,5	SOPLICA	Alcohol
25	Olej Kujawski	165,0	KUJAWSKI	Foods
26	Reserved	157,7	RESERVED	Clothing & Fashion
27	Sokołów	155,0	SONOLOW	Foods
28	Lubella	147,5	Lubella	Foods
29	Hortex	146,0	HORTEX	Foods
30	Wyborowa	144,5	WYBOROWA	Alcohol
31	Łaciate	137,0	łaciate	Milk
32	Gatta	133,4	Gatta	Clothing & Fashion
33	Warka	131,3	WARKA	Beer
34	Mleko Łowickie	129,7	A DOMEST	Milk
35	Harnaś	126,3	HARMO	Beer
36	Bank Millennium	125,0	Millennium bank	Banks
37	Warta	122,0	WARTA	Insurance
38	Wólczanka	119,3	WÓL(ZANKA	Clothing & Fashion
39	Telekomunikacja Polska	118,7	<b>L</b> tp	Telecoms
40	TVN	117,0	tvn	Media



# **TOP 100** Rank 41 - 60

	Brand	Value, mln.\$	Logo	Industry
41	Nałęczowianka	114,5	Naleczowianka	Drinks
42	Bakoma	113,0	Edkoma	Milk
43	Apart	111,0	APART	Jewelry
44	Bella	109,9	bella	Hygien goods
45	Żubr	108,0	ZUBR	Beer
46	Diverse	106,0	die de la constante de la cons	Clothing & Fashion
47	Goplana	104,1	Goptana	Chocolate
48	Morliny	103,6	Morliny.	Foods
49	Amica	102,2	Amica	Household equipment
50	Tatra	102,0	TATRA	Beer
51	Cersanit	99,2	cersanit	Construction materials
52	Black Red White	98,0	BLACK RED WHITE	Meble
53	Bank BPH	97,0	Bank <b>BPH</b>	Banks
54	Koral	96,6	(koral)	Foods
55	Rolnik	96,0	<b>ROLNIK</b> °	Foods
56	TVP	93,3	TVP	Media
57	Kasztelan	92,0	Kasztelan	Beer
58	Krakus	91,3	grakus	Foods
59	Amino	88,2	ACCURATA TOLER	Foods
60	Cisowianka	82,2	CISOWIANKA	Drinks



# **TOP 100** Rank 61 - 80

	Brand	Value, mln.\$	Logo	Industry
61	Dębowe Mocne	80,0	DE BOWE MOCHE	Beer
62	LOT	79,3	POLSKIE LINIE LOTINICZE	Transport
63	Kamis	77,7	KAMIS	Foods
64	Bakalland	75,0	BAKALLAND	Foods
65	Zelmer	73,0	zelmer	Household equipment
66	Okocim	72,3	OKOCIM	Beer
67	Bliska	71,5	<b>BLISKA</b>	Oil & Fuels
68	W.Kruk	70,0	W. KRUK	Jewelry
69	Rama	69,7	Rama	Foods
70	Сгорр	69,2	CLOBB	Clothing & Fashion
71	Atlantic	68,0	atlantic <sup>®</sup>	Clothing & Fashion
72	Ludwik	67,3	ludwik	Household chemistry
73	Key	67,1	KEY	Clothing & Fashion
74	Empik	66,5		Retail
75	Prymat	65,2	<b>Prymat</b>	Foods
76	Łowicz	65,0	LOWICZ	Foods
77	Jutrzenka	64,8	gutrzenka	Chocolate
78	Dębica	64,5	<b>■DEBICA®</b>	Chemistry
79	Fortuna	64,1	FORTUNA	Drinks
80	Smyk	63,8		Clothing & Fashion



# **TOP 100** Rank 81 - 100

	Brand	Value, mln.\$	Logo	Industry
81	ccc	63,6	CCC	Clothing & Fashion
82	Café Prima	63,1	PRIMA	Coffee
83	Drosed	62,5	DROSED	Foods
84	Е	62,0	<b>③</b>	Household chemistry
85	Gerlach	61,7	GERLACH	Household equipment
86	Luksja	61,3	LUKSJA	Cosmetics
87	Garden	61,0	GARDEN	Drinks
88	Kubuś	60,8	KnBng	Drinks
89	Sphinx	60,5	<b>SPHINX</b> ° RESTAURACJE	HoReCa
90	Rzeczpospolita	60,0	<b>₩</b> rp.pl	Media
91	Polskie Młyny	59,6	PALSKIE	Foods
92	Lotos	59,2	<b>€</b> LOTOS	Oil & Fuels
93	Woseba	58,8	W@SEBA ta kawa budzi mnie	Coffee
94	Delecta	58,4	Delecta	Foods
95	Kupiec	58,0	KUPIEC	Foods
96	Delma	57,7	Delma	Foods
97	Stół Polski	57,5	Smak rodziwacjo doma	Foods
98	Saga	57,2	Saga	Foods
99	Gazeta Wyborcza	57,0	gazeta	Media
100	Vistula	56,8	Y I S T U L A	Clothing & Fashion



#### **Conclusions**

The rating PolBrand 2010 is the 9<sup>th</sup> rating of the project TOP National Brands, launched in 2010, and is the first rating of Polish Brands.

Methodology of brands evaluation, created by our agency and applied in TOP National Brands project, allow to consider all the parameters that define the real market value of each brand, and provides an opportunity to identify and create a list of the most expensive national brands in each country.

We hope that this rating will allow companies and investors to be guided in the national market and also in the global and strongly competitive markets, and to determine for themselves the ways of further effective development of their brands and business.

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